

BURROUGHS WELLCOME FUND
Career Awards at the Scientific Interface (CASI)
Annual Financial Report



Current Reporting Period: _____ Due by: _____

Awardee Name: _____ ID#: _____

Institution: _____

Award Year: 1 ☐ 2 ☐ 3 ☐ 4 ☐ 5 ☐ No-cost Extension ☐

FUNDS AVAILABLE	Current Reporting Period	Cumulative To End of Reporting Period
Payments received from:		
BWF ¹ : \$ _____		
Prior Institution ² : \$ _____ (if applicable)	\$ _____	\$ _____
Balance carried over from previous year (if applicable) ³	_____	
TOTAL FUNDS AVAILABLE	\$ _____	\$ _____
DIRECT COSTS ⁴		
Awardee Stipend/Sa	\$ _____	_____
Trainee Salaries & Benefits (Students and Fellows)	_____	_____
Other Personnel	_____	_____
Research Expenses ⁵	_____	_____
Meetings & Travel ⁶	_____	_____
Administrative Fee	_____	_____
TOTAL DIRECT COSTS	\$ _____	\$ _____
BALANCE	\$ _____	\$ _____

Please note that the current and cumulative balances should match.

Institutional Officer (typed name): _____ Date: _____

Telephone: _____ Email: _____

Notes:

¹ Indicate amount received from BWF during this reporting period.

² Indicate amount (if any) transferred from a prior institution during this reporting period.

³ Balance carried over from previous years' financial report, if any.

⁴ Indirect costs are not allowed.

⁵ Prior approval by BWF is required when the purchase of a single piece of equipment exceeds \$20,000.

⁶ Prior approval by BWF is required when meeting and travel costs exceed \$8,000.